

José Antonio Jiménez

- **Practices**
- **Corporate Reorganization and Bankruptcy**

- **Education**
- **Abogado por la Universidad Santa María (Arequipa), 1995**
- **Master en Derecho por la University of Toronto (Canadá), 2004**
- **Master en Derecho con mención en Derecho Empresarial por la Universidad de Lima, 1998**
- **Postgrado en Derecho Tributario en la Universidad de Lima, 1996**

- **Distinctions**
- **Profesor de Derecho Concursal, Pontificia Universidad Católica del Perú**
- **Director of Cayalti Chambers & Partners:**
- **Reestructuración y Derecho Concursal: Banda 1 (2014)**

- **Languages**
- **Spanish and English**



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José Antonio Jiménez holds a Master's Degree (LLM) in Corporate Reorganization, Insolvency and Corporate Finances from the University of Toronto, Canada. Graduated from a Master with a specialization in Corporate Law at the Universidad de Lima. He has a Master's Degree on Tax Law at the Universidad de Lima. He also has a degree on Corporate Management and Business Organization from ESAN, where he graduated first in his class. He is a graduate lawyer from Universidad Católica de Santa María (Arequipa), where he graduated with honors.

These are some of the operations and deals he has recently been part of:

CORPORATE RESTRUCTURING

- He has participated in major corporate restructuring operations, both in the private and public sector (insolvencies, bankruptcy proceedings, transitory proceedings and liquidations), for a total amount of US \$ 700 million in restructured debt. The following are some of the most important corporate reorganizations in which José Antonio Jiménez has been involved: COSAPI, SVC Ingeniería y Construcción, Hotel Los Delfines, Promotora Club Empresarial, Agro Guayabito, GREMCO, Franky & Ricky, Tai Loy, Agro Industrial Lima, ARAMSA Constructores, Fábrica de Conservas Islay, Compañía Pesquera Sarimón, Frío Sud Nor S.A., Don Diego Agro Industrias, Cía. Minera Poderosa, Proime Contratistas Generales, Natulac, Central de Cooperativas Agrarias Cafetaleras (COCLA), Sociedad Francesa de Beneficencia, empresas de Maderera Vulcano, Refrigerados Yni S.A., Grupo Tejeda, Pesquera Hayduk S.A.

- He has provided legal counsel to various financial institutions creditors of Total Artefactos S.A. ("La Curacao" stores) in the restructuring of more than US \$ 15 million in debt, as well as the corporate reorganization of Corporación Fabril de Confecciones (COFACO) with a restructured debt of more than US \$ 30 million under the scope of a transitory proceeding.

ACQUISITION AND SALE OF CORPORATIONS UNDERGOING BANKRUPTCY PROCEEDINGS

- He has provided legal counsel to both national and foreign investors in the acquisition and sale of debt involved in insolvency proceedings, as well as the acquisition and sale of corporations undergoing bankruptcy proceedings, such as, among others: CARSA, Pesca Peru Callao Sur, Flota Pesquera de Fábrica de Conservas Islay, Flota de Pesquera Némesis, Compañía Pesquera Sarimón, Envases Alimentarios, Minera Sayapullo, Franky & Ricky, CEPER, SVC Ingeniería y Construcción.
- In 2005, he participated in the legal team advising PROINVERSIÓN in the transfer operation of the company assets of Empresa Municipal Fronteriza de Agua Potable y Alcantarillado de Tumbes – EMFAPATUMBES in the bankruptcy proceeding and concession Process of the services of Agua Potable de Tumbes, Zarumilla y Contralmirante Villar
- He has also provided legal advice to various financial institutions and companies in various insolvency proceedings such as the Banco Wiese Sudameris, Banco Santander, Banco de Crédito del Perú, Citibank N.A. Sucursal del Lima, Interbank, Banco Sudamericano, Atlas Copco Peruana, Grupo Sindicato Pesquero del Perú (SIPESA), Quimpac, Texaco, Primax, Tecnológica de Alimentos S.A., Pesquera Hayduk, Banco Interamericano de Finanzas, CONCYSSA, Textil San Cristóbal, Conductores y Cables del Perú (CEPER), Envases los Pinos S.A.C., Pesqueras Unidas S.A.C., Unipetro S.A.C., Tintesa S.A., Minas Arirahua S.A.
- Legal advisory to creditors in the bankruptcy proceeding of the mining company Doe Run.

Jose Antonio Jimenez has been involved in the diagnosis for restructuring of football clubs under a special bankruptcy proceeding on request of the Peruvian Football Federation.

He has been a professor of Bankruptcy Law at the Pontificia Universidad Católica del Perú Law School, professor of Financial Law at Universidad Peruana de Ciencias Aplicadas Business School and in the Program of Corporate Law of San Francisco Xavier University, Arequipa.

He has also published several articles in law reviews, such as "Advocatus" and "Ius et Veritas" and in the book "La Ley General del Sistema Concursal, Análisis Exegético" of Juan Espinoza Espinoza

He was senior associate and member of the area of Banking and Finance Law and Bankruptcy Law, of Benites, De las Casas, Forno & Ugaz Law Firm.

He is fluent in English and Spanish.